

# SAI SILKS (KALAMANDIR) LIMITED

CIN: U52190TG2008PLC059968

Registered Office: # 6-3-790/8, Flat No.1, Bathina Apartments, Ameerpet, Hyderabad - 500016  
Telangana, India. 040-66566555. Email: secretarial@sskl.co.in



www.sskl.co.in

Date: September 18, 2023

To

The Senior General Manager  
Dept. of Listing Operations  
BSE Limited,  
P J Towers, Dalal Street,  
Mumbai -400001, India

Vice President  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051, I

Dear Sir,

**Sub: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) of Sai Silks (Kalamandir) Limited (the “Company”, and such initial public offering, the “Offer”) comprising a fresh issue up to ₹6,000.00 million and an offer for sale of up to 27,072,000 Equity Shares by the Selling Shareholders.**

The Executive Management & IPO Committee of the Company vide its resolution dated Monday, September 18, 2023, in consultation with Motilal Oswal Investment Advisors Limited, HDFC Bank Limited and Nuvama Wealth Management Limited (*formerly known as Edelweiss Securities Limited*) (“**Book Running Lead Managers**”), have finalized allocation of 16,229,707 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 222 per Equity Share (including share premium of Rs. 220 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)	Total Amount Allocated (₹)
1.	SBI MULTICAP FUND	31,53,221	19.43	222	70,00,15,062
2.	SBI CONSUMPTION OPPORTUNITIES FUND	4,50,441	2.78	222	9,99,97,902
3.	ICICI PRUDENTIAL FLEXICAP FUND	22,52,272	13.88	222	50,00,04,384
4.	ICICI PRUDENTIAL EMERGING LEADERS FUND	2,25,254	1.39	222	5,00,06,388
5.	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	4,50,575	2.78	222	10,00,27,650
6.	ASHOKA WHITEOAK ICAV - ASHOKA WHITEOAK EMERGING MARKETS EQUITY FUND	2,25,321	1.39	222	5,00,21,262
7.	WHITEOAK CAPITAL FLEXI CAP FUND	3,87,825	2.39	222	8,60,97,150
8.	WHITEOAK CAPITAL TAX SAVER FUND	18,626	0.11	222	41,34,972
9.	WHITEOAK CAPITAL MID CAP FUND	2,09,308	1.29	222	4,64,66,376



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10.	WHITEOAK CAPITAL MULTI CAP FUND	72,561	0.45	222	1,61,08,542
11.	EASTSPRING INVESTMENTS INDIA CONSUMER EQUITY OPEN LIMITED	11,26,136	6.94	222	25,00,02,192
12.	HDFC MUTUAL FUND - HDFC NON CYCLICAL CONSUMER FUND	4,50,441	2.78	222	9,99,97,902
13.	HDFC MUTUAL FUND - HDFC DIVIDEND YIELD FUND	4,50,441	2.78	222	9,99,97,902
14.	HDFC MUTUAL FUND - HDFC BUSINESS CYCLE FUND	4,50,508	2.78	222	10,00,12,776
15.	KOTAK SMALL CAP FUND	9,00,949	5.55	222	20,00,10,678
16.	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK MULTICAP FUND	4,50,441	2.78	222	9,99,97,902
17.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	9,00,949	5.55	222	20,00,10,678
18.	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SPECIAL OPPORTUNITIES FUND	2,25,187	1.39	222	4,99,91,514
19.	HSBC CONSUMPTION FUND	9,01,016	5.55	222	20,00,25,552
20.	ABAKKUS GROWTH FUND-2	9,00,949	5.55	222	20,00,10,678
21.	UTI SMALL CAP FUND .	4,50,508	2.78	222	10,00,12,776
22.	MIRAE ASSET INDIA BLUE CHIP EQUITY MASTER INVESTMENT TRUST	4,50,508	2.78	222	10,00,12,776
23.	MOTILAL OSWAL SELECT OPPORTUNITIES FUND SERIES III	4,50,508	2.78	222	10,00,12,776
24.	SOCIETE GENERALE - ODI	2,25,254	1.39	222	5,00,06,388
25.	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	2,25,254	1.39	222	5,00,06,388
26.	BNP PARIBAS ARBITRAGE	2,25,254	1.39	222	5,00,06,388
	<b>Total</b>	<b>1,62,29,707</b>	<b>100.00</b>		<b>3,60,29,94,954</b>

Out of total allocation of 16,229,707 Equity Shares to the Anchor Investors, 11,724,694 Equity Shares (i.e. 72.24% of the total allocation to Anchor Investors) were allocated to 8 domestic mutual funds through a total of 16 schemes. Set forth below is a scheme-wise details of mutual funds:



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	<b>Total</b>	<b>1,17,24,694</b>	<b>72.27</b>		<b>2,60,28,82,068</b>

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through the book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Pay-in Date as specified in the revised CAN.



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Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated September 13, 2023 filed with Registrar of Companies, Telangana at Hyderabad.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Sai Silks (Kalamandir) Limited



Authorised Signatory

Name: Matte Koti Bhaskara Teja

Designation: Company Secretary & Compliance officer

cc: **Securities and Exchange Board of India**

Corporation Finance Department,  
Division of Issues and Listing,  
Plot No. C4 A, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai 400 051, India

