



September 07, 2023

To,
MSD - Non-Continuous Markets Group
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai-400051

Dear Sir,

Sub: Public Offer of equity shares of face value of ₹ 10 each of Unihealth Consultancy Limited (“Company” and “Issue”, respectively)

The Board of Directors of the Company at their meeting held on September 07, 2023, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 12,18,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 132 per Equity Share (including share premium of ₹ 122 per Equity Share) in the following manner:

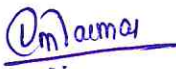
Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Total amount (₹)
1	Saint Capital Fund	3,42,000	27.56	4,51,44,000
2	LRSD Securities Private Limited	3,04,000	22.11	4,01,28,000
3	LEADING LIGHT FUND VCC - THE TRIUMPH FUND	2,18,000	16.58	2,87,76,000
4	Rajasthan Global Securities Private Limited	1,52,000	11.05	2,00,64,000
5	VIKASA INDIA EIF I FUND - INCUBE GLOBAL OPPORTUNITIES	1,26,000	11.05	1,66,32,000
6	STERN GLOBAL FUND VCC - STERN MULTI STRATEGY FUND	76,000	11.64	1,00,32,000
Total		12,18,000	100.00	16,07,76,000

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Unihealth Consultancy Limited


Akshay Parmar
Managing Director



UniHealth Consultancy Limited

Registered Office : H-13/14, Everest, 156, Tardeo Road, Mumbai - 400 034, Maharashtra, India.

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