CIN: U24304GJ2018PLC105071

An ISO 9001 : 2015 Certified Company
An ISO 14001 : 2015 Certified Company
An ISO 45001 : 2018 Certified Company
SA 8000 : 2014 Certified Company



Date: October 25, 2023

To,

Asst.Vice President

Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir/ Madam,

Sub.: Issue details for Anchor allocations of SME IPO of PARAGON FINE AND SPECIALITY CHEMICAL LIMITED

The Board of Directors of the company at its meeting held on October 25, 2023, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 14,70,000 Equity shares, to Anchor Investors at Anchor Investor allocation price of Rs. 100/- per equity share (including share premium of Rs. 90) in the following manner:

| Sr. No. | Name of Anchor Investor | No. of Equity Shares Allocated | No of Equity Shares allocated as a % of Anchor Investor Portion | Bid Price (Per Equity Share) | Total Amount allocated (in Rs.) |
|------------|---|--------------------------------------|--|------------------------------------|---------------------------------|
| 1. | SUBHKAM VENTURES (I) PRIVATE LIMITED | 267600 | 18.20 | 100 | 2,67,60,000 |
| 2. | VPK GLOBAL VENTURES FUND - SCHEME 1 | 198000 | 13.47 | 100 | 1,98,00,000 |
| 3. | NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE | 148800 | 10.12 | 100 | 1,48,80,000 |
| 4. | MERU INVESTMENT FUND PCC- CELL 1 | 150000 | 10.20 | 100 | 1,50,00,000 |
| 5. | MORGAN STANLEY ASIA (SINGAPORE) PTE | 1,00,800 | 6.86 | 100 | 1,00,80,000 |
| 6. | LC RADIANCE FUND VCC (ERSTWHILE LIGHTHOUSE RADIANCE VENTURE FUND VCC) | 1,00,800 | 6.86 | 100 | 1,00,80,000 |
| 7. | MAIQ GROWTH SCHEME-LONG ONLY | 1,00,800 | 6.86 | 100 | 1,00,80,000 |
| 8. | CHHATISGARH INVESTMENTS LIMITED | 1,00,800 | 6.86 | 100 | 1,00,80,000 |
| 9. | NAV CAPITAL VCC- NAV CAPITAL EMERGING STAR FUND | 1,00,800 | 6.86 | 100 | 1,00,80,000 |
| 10. | FINAVENUE GROWTH FUND | 1,00,800 | 6.86 | 100 | 1,00,80,000 |
| 11. | NEXT ORBIT VENTURES FUND | 1,00,800 | 6.86 | 100 | 1,00,80,000 |
| | Total | 14,70,000 | 100.00 | | 14,70,00,000 |

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.











CORPORATE OFFICE:

1001/1, Parshwa Towers, B/H Pakwan-II, Judges Bunglows, S. G. Highway, Ahmedabad -380054. Gujarat, India. Phone: +91-79-35335483 • Email: info@paragonind.com • Website: www.paragonind.com

PLANT ADDRESS:

Viramgam co.op.ind. Estate, Opp. Balapir Dargah, Viramgam-382150. Dist. Ahmedabad, Gujarat-India. Phone: +91 - 079-29900247 • Email: info@paragonind.com • Website: www.paragonind.com

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We request you to make the above information public by disclosing the same on your website.

Thanking you.

Yours faithfully
For PARAGON FINE AND SPECIALITY CHEMICAL LIMITED

Dr. Pravinchandra Jasmat Vasolia Chairman and Managing Director

DIN: 02896534 Place: Ahmedabad













CORPORATE OFFICE:

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