



KAUSHALYA LOGISTICS

Date: 28th December, 2023

To,

Asst. Vice President
Listing Department
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Kaushalya Logistics Limited

The Board of the company at its meeting held on 24-12-2023, in consultation with the Book Running Lead Managers to the offer, have finalized allocation of 13,34,400 equity shares, to Anchor Investors at Anchor Investor offer price Rs. 75/- per share in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Rs. Per Equity Share)
1.	NEOMILE GROWTH FUND SERIES	6,64,000	49.76	75/-
2.	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	1,34,400	10.07	75/-
3.	LRSD SECURITIES PRIVATE LIMITED	1,34,400	10.07	75/-
4.	SAINT CAPITAL FUND	2,67,200	20.02	75/-
5.	LC RADIANCE FUND VCC	1,34,400	10.07	75/-
	TOTAL	13,34,400	100.00%	

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Draft Red Herring Prospectus/ Prospectus.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Kaushalya Logistics Limited

For Kaushalya Logistics Ltd.


Uddhav Poddar
Managing Director
DIN: 00886181