



February 6, 2024

To
The Senior General Manager
Dept. of Listing Operations
BSE Limited
P J Towers, Dalal Street,
Mumbai -400001
Maharashtra, India

The Associate Vice President
MSD - Non-Continuous Markets Group
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

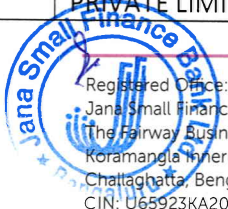
Dear Sir/Madam,

Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (the “Equity Shares”) of Jana Small Finance Bank Limited (the “Bank”, and such initial public offering, the “Offer”) comprising a fresh issue of up to [●] Equity Shares by the Bank aggregating up to ₹ 4620.00 million and an offer for sale of up to 2,608,629 Equity Shares aggregating up to [●] million by the Selling Shareholders

The IPO Committee of the bank in their meeting held on February 6, 2024, in consultation with Axis Capital Limited and ICICI Securities Limited and SBI Capital Markets Limited (“**Book Running Lead Managers**”), have finalized allocation of 40,32,588 Equity Shares, to Anchor Investors at Anchor Investor Allocation Price of ₹ 414/- per Equity Share (including share premium of ₹ 404/- per Equity Share) in the following manner:

Sr. No	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Allocation price per share(₹)	Total Amount Allocated (₹)
1	EAST BRIDGE CAPITAL MASTER FUND I LTD	6,03,648	14.97%	414.00	24,99,10,272.00
2	SBI LIFE INSURANCE CO. LTD	6,03,648	14.97%	414.00	24,99,10,272.00
3	TURNAROUND OPPORTUNITIES FUND	4,82,868	11.97%	414.00	19,99,07,352.00
4	360 ONE EQUITY OPPORTUNITY FUND	1,20,780	3.00%	414.00	5,00,02,920.00
5	HDFC LIFE INSURANCE COMPANY LIMITED	3,37,932	8.38%	414.00	13,99,03,848.00
6	BANDHAN FINANCIAL SERVICES FUND	1,20,780	3.00%	414.00	5,00,02,920.00
7	BANDHAN SMALL CAP FUND	1,20,780	3.00%	414.00	5,00,02,920.00
8	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C FLEXI GROWTH FUND ULIF 068 25/04/23 FGF 110	1,20,672	2.99%	414.00	4,99,58,208.00
9	TATA AIA LIFE INSURANCE COMPANY LIMITED A/C SMALL CAP DISCOVERY FUND (ULIF 071 22/05/23 SCF 110)	2,17,260	5.39%	414.00	8,99,45,640.00
10	SBI GENERAL INSURANCE COMPANY LIMITED	3,37,932	8.38%	414.00	13,99,03,848.00
11	KOTAK ICONIC FUND	2,41,560	5.99%	414.00	10,00,05,840.00
12	COPTHALL MAURITIUS INVESTMENT LIMITED - ODI ACCOUNT	1,20,788	3.00%	414.00	5,00,06,232.00
13	SOCIETE GENERALE – ODI	1,20,788	3.00%	414.00	5,00,06,232.00
14	ASTORNE CAPITAL VCC – ARVEN	1,20,788	3.00%	414.00	5,00,06,232.00
15	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	1,20,788	3.00%	414.00	5,00,06,232.00

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Registered Office:
Jana Small Finance Bank Limited
The Fairway Business Park, # 10/1, 11/2 & 12/2B, Off Domlur,
Koramangla Inner Ring Road, Next to Embassy Golf Links,
Challaghatta, Bengaluru -560071.
CIN: U65923KA2006PLC040028

Telephone : 080-46020100
080-37620100

E-mail : customercare@janabank.com
Website : www.janabank.com
Toll-free No. : 1800 2080



16	ANANTA CAPITAL VENTURES FUND 1	1,20,788	3.00%	414.00	5,00,06,232.00
17	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	1,20,788	3.00%	414.00	5,00,06,232.00
		40,32,588	100.00%		1,66,94,91,432.00

Out of the total allocation of 40,32,588 Equity Shares to Anchor Investors 2,41,560 Equity Shares (i.e. 6 % of the total allocation to Anchor Investors) were allocated to 1 domestic mutual fund through a total of 2 schemes. Set forth below is a scheme-wise detail of mutual funds:

Sr. No.	Name of the Mutual Fund Scheme	No. of Equity Shares Allocated	% of Anchor Investor Portion	Allocation price per share (₹)	Total Amount Allocated (₹)
1	BANDHAN FINANCIAL SERVICES FUND	1,20,780	3.00%	414.00	5,00,02,920.00
2	BANDHAN SMALL CAP FUND	1,20,780	3.00%	414.00	5,00,02,920.00
	TOTAL	2,41,560	6.00%	414.00	10,00,05,840.00

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated February 01, 2024 filed with the Registrar of Companies, Karnataka at Bengaluru read along with price band advertisement dated February 02, 2024.

We request you to make the above information public by disclosing the same on your website.

Thanking You,
For **Jana Small Finance Bank Limited**

Lakshmi R N



Lakshmi R N
Company Secretary & Compliance Officer

cc: **Securities and Exchange Board of India**
Corporation Finance Department,
Division of Issues and Listing,
SEBI Bhavan, Plot No. C4 A, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051
Maharashtra, India

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