

Pune E-Stock Broking Limited Member NSE BSE MCX CDSL

(Previously known as Pune e - Stock Broking Private Limited)

1198, Shukrawar Peth Subhashnagar Lane No. 3 Near Hirabaug Pune 411 002

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Email: info@pesb.co.in CIN No.: U67120PN2007PLC130374

Date: March 06, 2024

To The General Manager Dept. of Corporate Services Bombay Stock Exchange Limited PJ Towers. Mumbai Samachar Marg, Mumbai - 400 001

CC:

Securities and Exchange Board of India

Corporation Finance Department, Division of Issues and Listing, Plot No. C4 A, G Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, India

Dear Sir,

Sub: Public Issue of 46,06,400 equity shares of face value of Rs. 10.00/- each of Pune E- Stock Broking Limited ("Company" and "Offer", respectively)

The Board of Directors of the Company at their respective meetings held on March 06, 2024, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 11,72,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 83 per Equity Share (including share premium of Rs. 73 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Rajasthan Global Securities Pvt		58.66	
	Ltd	6,88,000		83
2			20.60	
	LRSD Securities Pvt. Ltd.	2,41,600		83
3	Persistent Growth Fund Varsu		10.37	
	India Growth Story Scheme- I	1,21,600		83
4			10.37	
	India Equity Fund	1,21,600		. 83
	TOTAL	11,72,800	100	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.





We request you to make the above information public by disclosing the same on your website.

Thanking You,
For Pune E- Stock Broking Limited

Authorised Signatory

Name: Vrajesh Krishnakumar Shah Designation: Chairman and Managing Director