

Date: March 22, 2024

To,
The Associate Vice President
MSD - Non-Continuous Markets Group
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai -400051
Maharashtra, India

Dear Sir,

## Sub.: Issue details for Anchor allocations of IPO of SRM Contractors Ltd

The Board of Director of the company at its meeting held on March 22, 2024, in consultation with the Book Running Lead Managers to the Issue, have finalized allocation of **18,59,900**, to Anchor Investors at Anchor Investor offer price **Rs.210 per share** in the following manner:

SR NO	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocation (Rs.)
1.	Neomile			× 1	
	Growth Fund -		48.66		
	Series I	905100		210/-	190071000
2.	SAINT				
	CAPITAL				
	FUND	477400	25.67	210/-	100254000
3.	ASTORNE				
	CAPITAL				
	VCC -		25.67		
	ARVEN	477400		210/-	100254000
	Total	1859900			390579000

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised CAN.

## SRM CONTRACTORS LIMITED

(Formerly known as 'SRM CONTRACTORS PRIVATE LIMITED')

CIN: U45400JK2008PLC002933

Regd. Office: Sector-3, Near BJP Head Office, Trikuta Nagar, Jammu-180012

Telefax:0191-2472729. Email: srmcontractors@gmail.com; GSTIN: 01AAMCS4397M1ZT



Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated March 16, 2024 filed with the Registrar of Companies, March 19, 2024 at Jammu to be read along with price band advertisement dated March 20, 2024.

We request you to make the above information public by disclosing the same on your website. Thanking You

For SRM Contractors Limited

Sanjay Mehta

Managing Director DIN: 02274498

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