





May 09, 2024

To, The Senior General Manager, Dept. of Listing Operation BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Sarnachar Marg, Mumbai - 400001, Maharashtra, India

Sub: Proposed Initial Public Issue of 36,00,000 Equity Shares of ₹ 10 each for cash at a price of ₹ [•] per Equity Share (including a share premium of ₹ [•] per Equity Share) aggregating to ₹ [•] Lakhs by Aztec Fluids & Machinery Limited ("Company")

The Board of Directors of the Company at their meeting held on May 09, 2024, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 10,22,000 Equity Shares, to Anchor Investors at Anchor Investor allocation price of ₹ 67/- per Equity Share (including share premium of ₹ 57/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares allocated	% of the Anchor Investor portion	Bid price (₹ Per equity share)	Total amount allocated (in ₹)
1.	Finavenue Capital Trust- Finavenue Growth Fund	3,00,000	29.35%	67/-	2,01,00,000
2.	Resonance Opportunities Fund	2,62,000	25.63%	67/-	1,75,54,000
3.	AG Dynamic Funds Limited	1,60,000	15.66%	67/-	1,07,20,000
4.	Imap India Capital Investment Trust –Catalyst New India Fund	1,50,000	14.68%	67/-	1,00,50,000
5.	Visionary Value Fund	1,50,000	14.68%	67/-	1,00,50,000
	Total	10,22,000	100.00%		6,84,74,000

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

For and on behalf of Board of Directors, for Aztec Fluids & Machinery Limited

Pulin Kumudchandra Vaidhya Chairman & Managing Director

DIN: 03012651

May 09, 2024, Ahmedabad



Aztec Fluids & Machinery Limited. (Formerly known as Aztec Fluids & Machinery Pvt. Ltd.) (A CRISIL rated company) ISO Certified (9001: 2015) CIN No. : U24100GJ2010PLC060446

GSTIN No.: 24AAICA44Z8R1Z9, PAN No.: AAICA44Z8R

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