

Date – 21st June 2024

To,
Asst. Vice President
 Listing Department
 M/s. National Stock Exchange of India Limited
 Exchange Plaza, Bandra Kurla Complex,
 Bandra (E), Mumbai-400051

Dear Sir,

Sub.: Issue details for Anchor allocations of SME IPO of Shivalic Power Control Limited

The IPO Committee of the company at its meeting held on 21.06.2024, in consultation with the Book Running Lead Managers to the offer viz, **Corporate Capital Ventures Private Limited** have finalized allocation of **18,28,800 Equity shares**, to Anchor Investors at Anchor Investor offer price **Rs. 100/- per share** in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)	Amount (in Rs.)
1.	CCV EMERGING OPPORTUNITIES FUND-I	5,50,800	30.12%	100	5,50,80,000
2.	PERSISTENT GROWTH FUND-VARSU INDIA GROWTH STORY SCHEME 1	3,99,600	21.85%	100	3,99,60,000
3.	ACINTYO INVESTMENT FUND PCC- CELL 1	3,26,400	17.85%	100	3,26,40,000
4.	LC RADIANCE FUND VCC	2,00,400	10.96%		2,00,40,000
5.	NOVA GLOBAL OPPORTUNITIES FUND PCC- TOUCHSTONE	1,50,000	8.20%	100	1,50,00,000
6.	ASTRONE CAPITAL VCC- ARVEN	1,00,800	5.51%	100	1,00,80,000
7.	FINAVENUE CAPITAL TRUST- FINAVENUE GROWTH FUND	1,00,800	5.51%	100	1,00,80,000
	Total	18,28,800	100.00	100	18,28,80,000

Shivalic Power Control Limited

(Formerly Known as Shivalic Power Control Private Limited)

CIN : U31200HR2004PLC035502

Plot No-72, Sector-68, IMT Faridabad-121004.

✉ compliance@shivalic.com ☎ 9718388303



Out of the total allocation **18,28,800 Equity Shares** to the Anchor investor, **Nil** are allocated to the **Mutual Funds** through a total of **nil schemes**, details of which are provided in the table below:

SR NO	Name of Scheme	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Per Equity Share)
NIL				
	Total			

As per the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018, as amended in case the offer price discovered through book building process is higher than the anchor investor allocation price, Anchor investor will be required to pay the difference by the pay-in as specified.

Please note the capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Offer Document.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Shivalic Power Control Limited

Amit Kanwar Jindal
Managing Director
DIN : 00034633
Place : Faridabad

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