

Date: 11.07.2024

To The General Manager Dept. of Corporate Services Bombay Stock Exchange Limited, PJ Towers, Mumbai Samachar Marg, Mumbai - 400 001

Dear Sir,

Sub: Public Issue of equity shares of face value of Rs. 10/- each of Aelea Commodities Limited ("Company" and "Issuer", respectively)

The Board of Directors of the Company at their respective meetings held on July 11, 2024, in consultation with the Book Running Lead Manager to the Issue, has finalized allocation of 15,28,800 Equity Shares, to Anchor Investors at Anchor Investor allocation price of Rs. 95 per Equity Share (including share premium of Rs. 85 per Equity Share) in the following manner:

Sr. No.	Name of the Anchor Investor	No. of Equity Shares allocated	% of Anchor Investor Portion	Bid price (Rs. per Equity Share)
1	Strategic Sixth Sense Capital Fund	4,21,200	27.55%	95/-
2	Saint Capital Fund	3,68,400	24.10%	95/-
3	Rajasthan Global Securities Private Limited	3,16,800	20.72%	95/-
4	SB Opportunities Fund I	3,16,800	20.72%	95/-
5	Leading Light Fund VCC - The Triumph Fund	1,05,600	6.91%	95/-
	Total	15,28,800	100%	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Issue Price discovered through book building process is higher than the Anchor Investor allocation price, Anchor investors will be required to pay the difference by the pay-in as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus.

We request you to make the above information public by disclosing the same on your website.

For Aelea Commodities Limited

Asnok Patel
Whole Time Director

(DIN: 06952529)