

To
The Associate Vice President
MSD - Non-Continuous Markets Group
M/s. National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra (East),
Mumbai -400051 Maharashtra, India

Date: July 15, 2024

Dear Sir,

Sub.: Issue details for Anchor allocations of IPO of Kataria Industries Ltd

The Board of Director of the company at its meeting held on **July 15, 2024**, in consultation with the Book Running Lead Managers to the Issue, have finalized allocation of **16,17,600** to Anchor Investors at Anchor Investor offer price **Rs.96 per share** in the following manner:

SR NO	Name of Anchor Investor	No. of Equity Shares Allocated	No of Equity Shares allocated as a % of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocation (Rs.)
1.	AG DYNAMIC FUNDS LIMITED	4,32,000	26.71	96/-	4,14,72,000
2.	NORTH STAR OPPORTUNITIES FUND VCC-BULL VALUE INCORPORATED VCC SUB-FUND	5,30,400	32.79	96/-	5,09,18,400
3.	RADIANT GLOBAL FUND- CLASS B PARTICIPATING SHARES	2,41,200	14.91	96/-	2,31,55,200

4.	EMINENCE GLOBAL FUND PCC- EUBILIA CAPITAL PARTNERS FUND I	4,14,000	25.59	96/-	3,97,44,000
	Total	16,17,600	100.00		15,52,89,600

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor investor Allocation Price, Anchor investors will be required to pay the difference by the Anchor investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated July 08, 2024 filed with the Registrar of Companies, July 09, 2024 at Gwalior, Madhya Pradesh to be read along with price band advertisement dated July 11, 2024.

We request you to make the above information public by disclosing the same on your website.

Thanking You

For Kataria Industries Limited

Arun Kataria
Managing Director
DIN: 00088999