## Sahaj Solar Limited

CIN: U35105GJ2010PLC059713 Registered & Corporate Office:

301, Ashirvad Paras, Opposite Prahaladnagar-Garden , Satellite, Ahmedabad, Gujarat-380051

 $T: 079-6817-1800 \\ F: 079-6817-1801 \\ E: info@sahajsolar.com \\ W: www.sahajsolar.com$ 



Date: July 10, 2024

To
Vice President
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East), Mumbai 400051, India

Dear Sir,

Sub: INITIAL PUBLIC OFFER OF UPTO 29,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF SAHAJ SOLAR LIMITED ("OUR COMPANY" OR "THE ISSUER").

The Board of Directors of the Company in their meeting held on Wednesday, July 10, 2024, in consultation with Kunvarji Finstock Private Limited ("Book Running Lead Manager"), have finalized allocation of 8,24,000 Equity Shares to Anchor Investors at Anchor Investor Allocation Price of ₹ 180/- per Equity Share (including share premium of ₹ 170/- per Equity Share) in the following manner:

Sr. No.	Name of Anchor Investor	No. of Equity Shares Allocated	% of Anchor Investor Portion	Bid Price (Rs. per Equity Share)	Total Amount Allocated (Rs.)
1	PERSISTANT GROWTH FUND -VARSU INDIA GROWTH STORY SCHEME 1	2,77,600	33.69%	₹ 180/-	4,99,68,000
2	ACINTYO INVESTMENT FUND PCC- CELL 1	2,22,400	26.99%	₹ 180/-	4,00,32,000
3	CCV EMERGING OPPORTUNITIES FUND-I	3,24,000	39.32%	₹ 180/-	5,83,20,000
	TOTAL	8,24,000	100.00%		14,83,20,000

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended, in case the Offer Price discovered through book building process is higher than the Anchor Investor Allocation Price, Anchor Investors will be required to pay the difference by the Anchor Investor Pay-in Date as specified in the revised CAN.

Please note that capitalized terms used and not defined herein shall have the respective meaning ascribed to them in the Red Herring Prospectus dated July 04, 2024 filed with the Registrar of Companies, Gujarat.

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We request you to make the above information public by disclosing the same on your website.

Thanking You,

For Sahaj Solar Limited

Name: Mr. Pramit Bharatkumar Brahmbhatt

Designation: Managing Director

**DIN:** 02400764

CC:

Securities and Exchange Board of India Assistant Manager, Division of Issues and Listing SEBI Bhavan, Plot No. C4 A, 'G' Block

Bandra Kurla Complex, Bandra (East)

Mumbai 400 051, India.